



The Hong Kong Institute of Bankers Ordinary Membership Application Form 2015

For ABPTM (Batch 2)
Public Program - Macau

Batch No:

- This form is applicable to **Hong Kong, Macau and Overseas members** only.
- Please complete the form in **BLOCK LETTERS**.
- **IMPORTANT:** Please read the "Notes for Membership Application" on page 2 before completing this form.

SECTION A: PERSONAL PARTICULARS

Title: Mr Mrs Miss Dr Prof Sir Ms ID Card/Passport no.*:

Name (as shown on ID Card)*: Chinese Name:

(Preferred Name): Date of Birth (dd/mm/yyyy)*: / /

Residential Address:

Office Address:

Correspondence Address Preference: Residential Office (Please put a "✓" in the appropriate box)

Residential Telephone no.: Fax no.:

Office Telephone no.: Fax no.:

Mobile no. (Hong Kong/Macau)*: (China):

E-mail (primary)*: E-mail (secondary)*:

* Required field **MUST BE FILLED IN** for processing the application

SECTION B: EMPLOYMENT PARTICULARS

Name of Organisation:

Department: Job Title:

Other employment information (For customised services)

Industry	<input type="checkbox"/> Accounting/ Audit	<input type="checkbox"/> Banking	<input type="checkbox"/> Commercial/ Industrial	<input type="checkbox"/> Education
	<input type="checkbox"/> Government/ Regulator	<input type="checkbox"/> Insurance	<input type="checkbox"/> Legal Practice	
	<input type="checkbox"/> Securities and other financial institutions		<input type="checkbox"/> Others: _____	
Position	<input type="checkbox"/> CEO/Director	<input type="checkbox"/> Senior Management	<input type="checkbox"/> Middle Management	
	<input type="checkbox"/> Officer	<input type="checkbox"/> Clerical		
Division (for Banking Industry only)	<input type="checkbox"/> Asset Management/ Private Banking		<input type="checkbox"/> Commercial/ Corporate Banking	
	<input type="checkbox"/> Compliance & Risk Management		<input type="checkbox"/> General Management	<input type="checkbox"/> Investment Banking
	<input type="checkbox"/> Operations & Support	<input type="checkbox"/> Retail Banking	<input type="checkbox"/> Treasury	

(Please put a ✓ in the appropriate box)

SECTION C: ACADEMIC/ PROFESSIONAL QUALIFICATIONS (HIGHEST QUALIFICATION ONLY)

School/College/Professional Institution/University	Qualification obtained	Year of Completion

SECTION D: MY STUDY PLAN

To enable us to send relevant information to you, please choose the Qualifications/Training Activities you wish to pursue:

- Specialist Diploma in** **Credit Management/** **Treasury Management/** **Banking Operations/**
 Wealth Management (AHKIBTM) (Please tick stream of study)
- Training Professional Diploma in Financial Planning and Management (CFMPTM)**
- Courses/ Seminars/ Luncheon & Industry Update**

SECTION E: SOURCE OF INFORMATION

From which of the following sources do you know our Institute?

- HKIB's website HR/Training Department Homepage of Education and Manpower Bureau
 Newspaper/Magazine Colleagues/Classmates/Friends Information Session/Exhibition
 Labour Department Others, please specify _____

SECTION F: PAYMENT METHOD (NOT APPLICABLE)

<input type="checkbox"/> Cash (for applications submitted over the Institute's counter only)	<input type="checkbox"/> Credit Card <input type="checkbox"/> Visa <input type="checkbox"/> Master Card Amount: HK\$ _____ Credit card no.: _____ - _____ - _____ - _____ Name of Cardholder: _____ Expiry Date: ____ / ____ Signature: _____
<input type="checkbox"/> PPS PPS Merchant Code: <u>9657</u> PPS Payment no.: _____ PPS Payment Reference no.: _____	
<input type="checkbox"/> Cheque – Cheque no.: _____ (made payable to "THE HONG KONG INSTITUTE OF BANKERS")	

FEES SCHEDULE (WAVIED)

First Registration Fee	HK\$200
Membership Residence	Annual (Jan – Dec 2015)
Hong Kong / Macau	HK\$750

CHECKLIST

Before submitting the form, please ensure that:

- You have completed all sections of this form.
 You have signed and dated the Acknowledgement and Declaration.
 You have enclosed a copy of your Hong Kong/Macau/Overseas Identity Card/Passport.
 You have enclosed a cheque or filled in the credit card payment instructions.

NOTES FOR MEMBERSHIP APPLICATION

- All fees (including the Membership First Registration Fee and the Subscription Fee) paid are non-refundable and non-transferable.
- Members who fail to pay the membership subscription fee due on **31 January of each calendar year** will be treated as default members and the reinstatement policy will thereby be applied.
- Members can choose to send your Membership Renewal Form to the Institute:
 - in person;
 - by fax (should you choose to fax the form, please do not mail it to the Institute to avoid duplication); or
 - by post or
 - by e-mail: membership@hkib.org
- Default members seeking reinstatement of membership are required to pay the membership subscription for the current year plus the Re-registration Fee (HK\$500).
- Default Associate members seeking reinstatement of their membership may have an option to reinstate for life membership but the Re-registration fee still applies.
- The information given and personal data collected will be used for the purpose of administration and communication

ACKNOWLEDGEMENT AND DECLARATION

I, the undersigned, declare that the information provided in this application form is true and correct and will be used for the purpose of administration and communication by The Hong Kong Institute of Bankers.

I understand that as a member of the Institute, I shall be bound by the prevailing rules and regulations of the Institute.

Once my membership application is submitted, all fees paid are non-refundable and non-transferrable.

Signature _____

Date _____

FOR OFFICE USE ONLY

Membership no.	Batch no.	Form no.	Date	Post code
Paid by <input type="checkbox"/> Cash <input type="checkbox"/> Cheque <input type="checkbox"/> PPS <input type="checkbox"/> Credit Card	Amount	Receipt no.	Received by	CD / BT / WK / RT CP / FC / RC

Hong Kong Head Office:

Address: 3/F., Guangdong Investment Tower, 148 Connaught Road Central, Sheung Wan, Hong Kong

Telephone no.: (852) 2815 1552

Fax no.: (852) 2544 9946

E-mail: hkib@hkib.org

Website: http://www.hkib.org

Beijing Representative Office:

Address: 207-209, Winland International Finance Centre, No. 7, Financial Street, Xicheng District, Beijing, China (Post Code: 100033)

Telephone no.: (86) 10-6657 5550

Fax no.: (86) 10-6657 4966

E-mail: hkib-beijing@hkib.org