



# The Hong Kong Institute of Bankers

## Membership New Application Form 2018

### Ordinary Member



# Please complete the form in BLOCK LETTERS

Batch No. : CFMP™ Macau (Batch 9) MIFS

\* Required field MUST BE FILLED IN for processing the application

#### SECTION A: PERSONAL PARTICULARS

Title:  Mr  Mrs  Miss  Dr  Prof  Ms      Membership No.\*: \_\_\_\_\_

Name in English (as shown on identity document)\* : \_\_\_\_\_

Name in Chinese (as shown on identity document)\* : \_\_\_\_\_

ID Card/Passport No.\*: \_\_\_\_\_      Date of Birth (dd/mm/yyyy) \* :      /      /

Residential Address: \_\_\_\_\_

Office Address: \_\_\_\_\_

Residential Telephone No.: \_\_\_\_\_      Fax No.: \_\_\_\_\_

Office Telephone No.: \_\_\_\_\_      Fax No.: \_\_\_\_\_

Mobile No. (Hong Kong/Macau)\*: \_\_\_\_\_      Mobile (China): \_\_\_\_\_

E-mail (Primary): \_\_\_\_\_      E-mail (Secondary): \_\_\_\_\_

Correspondence Address:

Residential

Office

(Please put a "✓" in the appropriate box)

#### SECTION B: EMPLOYMENT PARTICULARS

Name of Organisation: \_\_\_\_\_

Department: \_\_\_\_\_      Job Title: \_\_\_\_\_

**Other employment information** (Please put a ✓ in the appropriate box)

<b>Industry</b>	<input type="checkbox"/> Accounting / Audit	<input type="checkbox"/> Banking	<input type="checkbox"/> Commercial / Industrial	<input type="checkbox"/> Education
	<input type="checkbox"/> Government / Regulator	<input type="checkbox"/> Insurance	<input type="checkbox"/> Legal Practice	
	<input type="checkbox"/> Securities and other financial institutions	<input type="checkbox"/> Others: _____		
<b>Position</b>	<input type="checkbox"/> CEO/Director	<input type="checkbox"/> Senior Management	<input type="checkbox"/> Middle Management	
	<input type="checkbox"/> Officer	<input type="checkbox"/> Clerical		
<b>Division (for Banking Industry only)</b>	<input type="checkbox"/> Asset Management / Private Banking	<input type="checkbox"/> Commercial / Corporate Banking		<input type="checkbox"/> Investment Banking
	<input type="checkbox"/> Compliance & Risk Management	<input type="checkbox"/> General Management		<input type="checkbox"/> Treasury
	<input type="checkbox"/> Operations & Support	<input type="checkbox"/> Retail Banking		

#### SECTION C: ACADEMIC/ PROFESSIONAL QUALIFICATIONS (HIGHEST QUALIFICATION ONLY)

School/College/Professional Institution/University	Qualification obtained	Year of Completion

#### SECTION D: MY STUDY PLAN

To enable us to send relevant information to you, please choose the Qualifications/Training Activities you wish to pursue:

- Certified Banker (CB)**
- Certified Banker (Stage II)**
- Certified Banker (Stage I)**
- Certified Financial Management Planner (CFMP™)**
- Courses/ Seminars/ Luncheon & Industry Update**

#### SECTION E: SOURCE OF INFORMATION

From which of the following sources do you know our Institute?

- HKIB's website       HR/Training Department       Homepage of Education and Manpower Bureau
- Newspaper/Magazine       Colleagues/Classmates/Friends       Information Session/Exhibition
- Labour Department       Others, please specify \_\_\_\_\_

**SECTION F: MEMBERSHIP FEE & PAYMENT METHOD (Waived for new members – Macau CFMP™ Public Class)****Membership Fee: (Total Amount: \$ \_\_\_\_\_)** **\$200** (First Registration Fee – **WAIVED** as 55<sup>th</sup> Anniversary Special Offer) \$1,020 (Annual Fee – Ordinary Member)**Payment Method:** Cash**(paid over the Institute's counter only)** PPS PPS Merchant Code: **9657**

PPS Payment no.: \_\_\_\_\_

PPS Payment Reference no.: \_\_\_\_\_

 Cheque: made payable to**"The Hong Kong Institute of Bankers"**

(cheque no. \_\_\_\_\_)

 Credit Card Visa  Master Card

Credit card no. : \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

 e-Cheque: please state**"2018 Ordinary Membership Application"**under 'Remarks' and email together with the completed renewal form to **membership@hkib.org**Name of Cardholder: \_\_\_\_\_  
**(Same on the Credit Card Name)**

Expiry Date: \_\_\_\_ / \_\_\_\_ Signature: \_\_\_\_\_

**NOTES FOR MEMBERSHIP APPLICATION**

- All fees (including the Membership Re-registration Fee and the Subscription Fee) paid are non-refundable and non-transferable.
- Current members who fail to pay the membership subscription fee on or before **31<sup>st</sup> January of each calendar year** will be treated as default members and the reinstatement policy will thereby be applied.
- Default members seeking reinstatement of membership are required to pay the membership subscription for the current year plus the Re-registration Fee (HK\$500).
- Default Professional Members seeking reinstatement of their membership may have an option to reinstate for life membership but the Re-registration fee still applies.
- Members send their Membership Application Form with CFMP Programme Enrollment Form to the MIFS.
- The information given and personal data collected will be used for the purpose of administration and communication by the Institute.

**Acknowledgement and Declaration**

- I, the undersigned, declare that the information provided in this form is true and correct and will be used for the purpose of administration and communication by The Hong Kong Institute of Bankers (HKIB).
- I understand that as a member of the HKIB, I shall be bound by the prevailing rules and regulations of the Institute.
- I have read the **"Notes for Membership Application"** before completing this form.

\_\_\_\_\_  
Signature\_\_\_\_\_  
Date**CHECKLIST**Before submitting the form, please ensure that:  
(Please put a "✓" in the appropriate boxes)

- you have completed this Membership Application Form.
- you have signed and dated the Acknowledgement and Declaration.
- you have enclosed a copy of your Hong Kong / Macau / Overseas Identity Card / Passport.
- you have read the **Notes for Membership Application**.

**FOR OFFICE USE ONLY**

Paid by	<input type="checkbox"/> Cash	<input type="checkbox"/> Cheque/e-Cheque	Received by	Updated by	Verified by	Confirmation sent
	<input type="checkbox"/> PPS	<input type="checkbox"/> Credit Card				

Hong Kong Head Office:

Address: 3/F., Guangdong Investment Tower, 148 Connaught Road Central, Sheung Wan, Hong Kong

Telephone no.: (852) 2153 7800 Fax no.: (852) 2544 9946 E-mail: hkib@hkib.org Website: http://www.hkib.org

Beijing Representative Office:

Address: 8/F, Tower 5, Courtyard 1, Yuetan South Street, Xicheng District, Beijing, China (Postcode: 100045)

Telephone no.: (86) 10-6657 5550 Fax no.: (86) 10-6657 4966 E-mail: hkib-beijing@hkib.org