



Exemption Application Form - Macau (CFMP™ Examination – Subject Exemption)

- Please complete the form in **BLOCK LETTERS**.

SECTION A: PERSONAL PARTICULARS		
Title <input type="checkbox"/> Dr <input type="checkbox"/> Mr <input type="checkbox"/> Ms <input type="checkbox"/> Mrs <input type="checkbox"/> Other (please specify)		HKIB Membership no.
Surname		Given Name
<i>If there is no changes, don't need to fill in the data below</i>		
Current Employer		
Department		Position
Correspondence Address	<input type="checkbox"/> Business	<input type="checkbox"/> Residential
Telephone no.	Fax no.	E-mail

SECTION B: APPLICATION FOR EXEMPTION			
Please put ✓ on the subjects which you would like to apply for exemption.			
Stages	Modules	Please ✓	For office use only
Stage One	Regulatory Environment for Banking and Financial Planning	<input type="checkbox"/>	
	Investment Products and Markets	<input type="checkbox"/>	
	Essentials of Banking and Financial Planning	<input type="checkbox"/>	
Stage Two	Insurance and Retirement Planning	<input type="checkbox"/>	
	Tax and Estate Planning	<input type="checkbox"/>	
	Fund and Asset Management	<input type="checkbox"/>	
Total subject(s) applied (please circle) 1 2 3 4			

CHECKLIST
<input type="checkbox"/> Completed all sections of this form <input type="checkbox"/> Filled in the credit card mail order payment instructions <input type="checkbox"/> Enclosed certified true copies of your certificate(s) and official transcripts <input type="checkbox"/> Enclosed course outlines, question papers of relevant courses, samples of assignment/course work, etc (if applicable)

FOR OFFICE USE ONLY	
Assessed by	Amount
Entry Date	Send on
Remarks	

FEES SCHEDULE

Application Fee * (per form)	HKD200 (MOP206)
Exemption Fee # (per subject)	HKD600 (MOP618)

* Application fee is non-refundable

Exemption fee will not be charged if the application is unsuccessful

PAYMENT METHODS

Credit Card (MUST BE SETTLED IN HK DOLLAR)

VISA MasterCard Amount: _____

Credit card no. : _____ - _____ - _____

Name of Cardholder: _____

Expiry Date: ____ / ____ Signature: _____

NOTES FOR EXEMPTION

1. To apply for exemption, the applicant should be a current member of The Hong Kong Institute of Bankers.
2. The applicant should submit all relevant documentary evidence for his/her qualifications (i.e. certificates, official transcripts etc) together with this form. Only **certified true copies** of the documents are accepted. We only accept photocopies of the documents which are certified as true copies by:
 - (i) Macau Institute of Financial Services, or
 - (ii) The Hong Kong Institute of Bankers, or
 - (iii) Human Resources Department of the related Bank
3. The application fee of HKD200 is non-refundable.
4. Only successful application will be charged for exemption fees.
5. The application result will normally be sent to the applicant within two months of the application.
6. All documents submitted will not be returned regardless of the result of the application.
7. The Institute reserves its right to refuse application for exemption if deemed appropriate.

ACKNOWLEDGEMENT AND DECLARATION

I, the undersigned, hereby make application for the exemption of the CFMP Examination offered by The Hong Kong Institute of Bankers. I declare that the information given in this form is true and accurate.

I fully understand that the application fee (HKD200) for this application is non-refundable.

I confirm that I have read the Institute's Notes for Exemption printed in this form and fully understand the rules and regulations.

Signature

Date

The Hong Kong Institute of Bankers:

Address: 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong

Telephone No. : (852)2153 7875 Fax No. : (852)2544 9946 E-mail: macauprogram@hkib.org Website: <http://www.hkib.org>