

**Insurance Intermediaries Quality Assurance Scheme**  
**List of Currently Approved CPD Activities**  
*(The approval status of the following CPD activities is currently in effect)*

\*: Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

\*\* : All: General Insurance, Life Insurance and Investment Linked Insurance licences individual insurance intermediary  
GE: General licence individual insurance intermediary  
LI: Life licence individual insurance intermediary  
IL: Investment-Linked licence individual insurance intermediary

**New: Newly approved activities**

**Renewed: Approval - Renewed activities**

Ref.	Name of Organizer	Title of CPD Activity	No. of CPD hours	Current Approval Period	Target Participants	Contact
INS-CPD-2017-01	Macau Institute of Financial Services	The Law of Property in Macao: Marriage and Inheritance*	15	1 Jul 2017 - 30 Jun 2018	Insurance Intermediaries (All)** + Commissioning Body + Public	Ms. Kun Wai Leng (+853) 8297 2621 Mr. Hayden Lei (+853) 8297 2626
INS-CPD-2017-02	Macau Institute of Financial Services	The Law of Property in Macao: Debt and Civil Liability*	15	1 Jul 2017 - 30 Jun 2018	Insurance Intermediaries (All)** + Commissioning Body + Public	Ms. Kun Wai Leng (+853) 8297 2621 Mr. Hayden Lei (+853) 8297 2626
INS-CPD-2017-03	Macau Institute of Financial Services	The Law of Property in Macao: Real Estate*	15	1 Jul 2017 - 30 Jun 2018	Insurance Intermediaries (All)** + Commissioning Body + Public	Ms. Kun Wai Leng (+853) 8297 2621 Mr. Hayden Lei (+853) 8297 2626
INS-CPD-2017-04	Macau Institute of Financial Services	The Law of Property in Macao: Corporation and Enterprise*	12	1 Jul 2017 - 30 Jun 2018	Insurance Intermediaries (All)** + Commissioning Body + Public	Ms. Kun Wai Leng (+853) 8297 2621 Mr. Hayden Lei (+853) 8297 2626

Ref.	Name of Organizer	Title of CPD Activity	No. of CPD hours	Current Approval Period	Target Participants	Contact
INS-CPD-2017-05	IFS & PEAK/VTC (H.K)	Liability Insurance	6	1 Jun 2017 - 31 May 2018	Insurance Intermediaries (GE)** + Commissioning Body + Public	Ms. Iris Wong (+852) 2836 1861 Ms. Kun Wai Leng (+853) 8297 2621
INS-CPD-2017-06	IFS & PEAK/VTC (H.K)	Commercial Insurance Coverage	5	1 Jun 2017 - 31 May 2018	Insurance Intermediaries (GE)** + Commissioning Body + Public	Ms. Iris Wong (+852) 2836 1861 Ms. Kun Wai Leng (+853) 8297 2621
INS-CPD-2017-07	IFS & PEAK/VTC (H.K)	Insurance Policy Drafting and Underwriting	3	1 Jun 2017 - 31 May 2018	Insurance Intermediaries (All)** + Commissioning Body + Public	Ms. Iris Wong (+852) 2836 1861 Ms. Kun Wai Leng (+853) 8297 2621
INS-CPD-2017-08	IFS & PEAK/VTC (H.K)	Medical Insurance Plan	2	1 Jun 2017 - 31 May 2018	Insurance Intermediaries (GE+LI)** + Commissioning Body + Public	Ms. Iris Wong (+852) 2836 1861 Ms. Kun Wai Leng (+853) 8297 2621
INS-CPD-2017-09	IFS & PEAK/VTC (H.K)	Legal Knowledge for Life Insurance Selling	5	1 Jun 2017 - 31 May 2018	Insurance Intermediaries (LI+IL)** + Commissioning Body + Public	Ms. Iris Wong (+852) 2836 1861 Ms. Kun Wai Leng (+853) 8297 2621
INS-CPD-2017-10	IFS & PEAK/VTC (H.K)	Enhancing Quality Customer Services	3	1 Jun 2017 - 31 May 2018	Insurance Intermediaries (All)** + Commissioning Body + Public	Ms. Iris Wong (+852) 2836 1861 Ms. Kun Wai Leng (+853) 8297 2621
INS-CPD-2017-11	AIA International Limited	Investment-Linked Long Term Ins. Training	10	1 Oct 2017 - 30 Sep 2018	In-House	Mr. David Lo (+853) 8988 1821
INS-CPD-2017-12	AIA International Limited	Claims Management Training	10	1 Oct 2017 - 30 Sep 2018	In-House	Mr. David Lo (+853) 8988 1821
INS-CPD-2017-13	IFS, City University of Macau & Int'l Assoc. of Registered Financial Consultants H.K and Macau Centre Co. Ltd.	Professional Certificate in Financial Consulting (Executive Program)	14	1 Sep 2017 - 31 Aug 2018	Insurance Intermediaries (LI+IL)** + Commissioning Body + Public	Ms. Kun Wai Leng (+853) 8297 2621 Ms. Chan Kam Leng (+853) 8590 2569
INS-CPD-2017-14	IFS, City University of Macau & Int'l Assoc. of Registered Financial Consultants H.K and Macau Centre Co. Ltd.	Professional Diploma in Financial Consulting Program	14	1 Sep 2017 - 31 Aug 2018	Insurance Intermediaries (ALL)** + Commissioning Body + Public	Ms. Kun Wai Leng (+853) 8297 2621 Ms. Chan Kam Leng (+853) 8590 2569

<b>Ref.</b>	<b>Name of Organizer</b>	<b>Title of CPD Activity</b>	<b>No. of CPD hours</b>	<b>Current Approval Period</b>	<b>Target Participants</b>	<b>Contact</b>
INS-CPD-2017-15	Manulife (International) Limited	Coaching for Success	8	1 Oct 2017 - 30 Sep 2018	In-House (Contracted Insurance Agent)	Ms. Angela Kuan (+853) 8291 9468
INS-CPD-2017-16	Manulife (International) Limited	Comprehensive Financial Planning	6	1 Nov 2017 - 31 Oct 2018	In-House (Contracted Insurance Agent)	Ms. Angela Kuan (+853) 8291 9468
INS-CPD-2017-17	MassMutual Asia Limited	Fundamental Agency Management Training	6.5	1 Dec 2017 - 30 Nov 2018	In-house + Commissioning Body + Brokers	Mr. Edmond Tse (+852) 2919 9568
INS-CPD-2017-18	MassMutual Asia Limited	New Consultants Orientation Program*	28.5	1 Dec 2017 - 30 Nov 2018	In-house + Commissioning Body + Brokers	Mr. Edmond Tse (+852) 2919 9568
INS-CPD-2017-19	FWD Life Insurance Company (Macau) Ltd.	Financial Planning Series*	24	1 Jan 2018 - 31 Dec 2018	In-house + Commissioning Body + Bank Partners	Mr. Bruce Fong (+853) 8988 6129
INS-CPD-2017-20	MassMutual Asia Limited	Advanced Wealth Management Training*	12	1 Jan 2018 - 31 Dec 2018	In-house + Commissioning Body + Brokers	Mr. Edmond Tse (+852) 2919 9568
INS-CPD-2017-21	MassMutual Asia Limited	Selling Skills Enhancement Series*	15	1 Jan 2018 - 31 Dec 2018	In-house + Commissioning Body + Brokers	Mr. Edmond Tse (+852) 2919 9568