

Insurance Intermediaries Quality Assurance Scheme History of Approved CPD Activities

(This list only shows the latest 5 years record of approved CPD activities. For enquiries about previous records, please contact Macau IFS at (853) 8297 2623.)

*: Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref.	Name of Organizer	Title of CPD Activity	Approval Period (Commencing in 2018)			Approval Period (Commencing in 2017)		
			Approval Period	No. of Times of Renewal	No. of CPD hours	Approval Period	No. of Times of Renewal	No. of CPD hours
INS-CPD-2017-01	Macau Institute of Financial Services	The Law of Property in Macao: Marriage and Inheritance*				1 Jul 2017 - 30 Jun 2018	First Approval	15
INS-CPD-2017-02	Macau Institute of Financial Services	The Law of Property in Macao: Debt and Civil Liability*				1 Jul 2017 - 30 Jun 2018	First Approval	15
INS-CPD-2017-03	Macau Institute of Financial Services	The Law of Property in Macao: Real Estate*				1 Jul 2017 - 30 Jun 2018	First Approval	15
INS-CPD-2017-04	Macau Institute of Financial Services	The Law of Property in Macao: Corporation and Enterprise*				1 Jul 2017 - 30 Jun 2018	First Approval	12
INS-CPD-2017-05	IFS & PEAK/VTC (H.K)	Liability Insurance	1 Jun 2017 - 31 May 2018	First Approval	6			
INS-CPD-2017-06	IFS & PEAK/VTC (H.K)	Commercial Insurance Coverage	1 Jun 2017 - 31 May 2018	First Approval	5			
INS-CPD-2017-07	IFS & PEAK/VTC (H.K)	Insurance Policy Drafting and Underwriting	1 Jun 2017 - 31 May 2018	First Approval	3			
INS-CPD-2017-08	IFS & PEAK/VTC (H.K)	Medical Insurance Plan	1 Jun 2017 - 31 May 2018	First Approval	2			
INS-CPD-2017-09	IFS & PEAK/VTC (H.K)	Legal Knowledge for Life Insurance Selling	1 Jun 2017 - 31 May 2018	First Approval	5			

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			Approval Period	No. of Times of Renewal	No. of CPD hours	Approval Period	No. of Times of Renewal	No. of CPD hours
INS-CPD-2017-10	IFS & PEAK/VTC (H.K)	Enhancing Quality Customer Services	1 Jun 2017 - 31 May 2018	First Approval	3			
INS-CPD-2017-11	AIA International Limited	Investment-Linked Long Term Insurance Training	1 Oct 2017 - 30 Sep 2018	First Approval	10			
INS-CPD-2017-12	AIA International Limited	Claims Management Training	1 Oct 2017 - 30 Sep 2018	First Approval	10			
INS-CPD-2017-13	IFS, City University of Macau & Int'l Assoc. of Registered Financial Consultants H.K and Macau Centre Co. Ltd.	Professional Certificate in Financial Consulting (Executive Program)				1 Sep 2017 - 31 Aug 2018	First Approval	14
INS-CPD-2017-14	IFS, City University of Macau & Int'l Assoc. of Registered Financial Consultants H.K and Macau Centre Co. Ltd.	Professional Diploma in Financial Consulting Program	1 Sep 2017 - 31 Aug 2018	First Approval	14			
INS-CPD-2017-15	Manulife (International) Limited	Coaching for Success				1 Oct 2017 - 30 Sep 2018	First Approval	8
INS-CPD-2017-16	Manulife (International) Limited	Comprehensive Financial Planning				1 Nov 2017 - 31 Oct 2018	First Approval	6
INS-CPD-2017-17	MassMutual Asia Limited	Fundamental Agency Management Training	1 Dec 2017 - 30 Nov 2018	First Approval	6.5			
INS-CPD-2017-18	MassMutual Asia Limited	New Consultants Orientation Program*	1 Dec 2017 - 30 Nov 2018	First Approval	28.5			
INS-CPD-2017-19	FWD Life Insurance Company (Macau) Ltd.	Financial Planning Series*	1 Jan 2018 - 31 Dec 2018	First Approval	24			
INS-CPD-2017-20	MassMutual Asia Limited	Advanced Wealth Management Training*	1 Jan 2018 - 31 Dec 2018	First Approval	12			
INS-CPD-2017-21	MassMutual Asia Limited	Selling Skills Enhancement Series*	1 Jan 2018 - 31 Dec 2018	First Approval	15			