

Insurance Intermediaries Quality Assurance Scheme History of Approved CPD Activities

(This list only shows the latest 5 years record of approved CPD activities. For enquiries about previous records, please contact Macau IFS at (853) 8297 2623.)

*: Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

| Ref. | Name of Organizer | Title of CPD Activity | Approval Period (Commencing in 2018) | | | Approval Period (Commencing in 2017) | | |
|-----------------|---------------------------------------|---|--------------------------------------|-------------------------|------------------|--------------------------------------|-------------------------|------------------|
| | | | Approval Period | No. of Times of Renewal | No. of CPD hours | Approval Period | No. of Times of Renewal | No. of CPD hours |
| INS-CPD-2017-01 | Macau Institute of Financial Services | The Law of Property in Macao: Marriage and Inheritance* | | | | 1 Jul 2017 - 30 Jun 2018 | First Approval | 15 |
| INS-CPD-2017-02 | Macau Institute of Financial Services | The Law of Property in Macao: Debt and Civil Liability* | | | | 1 Jul 2017 - 30 Jun 2018 | First Approval | 15 |
| INS-CPD-2017-03 | Macau Institute of Financial Services | The Law of Property in Macao: Real Estate* | | | | 1 Jul 2017 - 30 Jun 2018 | First Approval | 15 |
| INS-CPD-2017-04 | Macau Institute of Financial Services | The Law of Property in Macao: Corporation and Enterprise* | | | | 1 Jul 2017 - 30 Jun 2018 | First Approval | 12 |
| INS-CPD-2017-05 | IFS & PEAK/VTC (H.K) | Liability Insurance | 1 Jun 2017 - 31 May 2018 | First Approval | 6 | | | |
| INS-CPD-2017-06 | IFS & PEAK/VTC (H.K) | Commercial Insurance Coverage | 1 Jun 2017 - 31 May 2018 | First Approval | 5 | | | |
| INS-CPD-2017-07 | IFS & PEAK/VTC (H.K) | Insurance Policy Drafting and Underwriting | 1 Jun 2017 - 31 May 2018 | First Approval | 3 | | | |

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| INS-CPD-2017-08 | IFS & PEAK/VTC (H.K) | Medical Insurance Plan | 1 Jun 2017 - 31 May 2018 | First Approval | 2 | | | |
| INS-CPD-2017-09 | IFS & PEAK/VTC (H.K) | Legal Knowledge for Life Insurance Selling | 1 Jun 2017 - 31 May 2018 | First Approval | 5 | | | |
| INS-CPD-2017-10 | IFS & PEAK/VTC (H.K) | Enhancing Quality Customer Services | 1 Jun 2017 - 31 May 2018 | First Approval | 3 | | | |
| INS-CPD-2017-11 | AIA International Limited | Investment-Linked Long Term Insurance Training | 1 Oct 2017 - 30 Sep 2018 | First Approval | 10 | | | |
| INS-CPD-2017-12 | AIA International Limited | Claims Management Training | 1 Oct 2017 - 30 Sep 2018 | First Approval | 10 | | | |
| INS-CPD-2017-13 | IFS, City University of Macau & Int'l Assoc. of Registered Financial Consultants H.K and Macau Centre Co. Ltd. | Professional Certificate in Financial Consulting (Executive Program) | | | | 1 Sep 2017 - 31 Aug 2018 | First Approval | 14 |
| INS-CPD-2017-14 | IFS, City University of Macau & Int'l Assoc. of Registered Financial Consultants H.K and Macau Centre Co. Ltd. | Professional Diploma in Financial Consulting Program | 1 Sep 2017 - 31 Aug 2018 | First Approval | 14 | | | |
| INS-CPD-2017-15 | Manulife (International) Limited | Coaching for Success | | | | 1 Oct 2017 - 30 Sep 2018 | First Approval | 8 |
| INS-CPD-2017-16 | Manulife (International) Limited | Comprehensive Financial Planning | | | | 1 Nov 2017 - 31 Oct 2018 | First Approval | 6 |
| INS-CPD-2017-17 | MassMutual Asia Limited | Fundamental Agency Management Training | 1 Dec 2017 - 30 Nov 2018 | First Approval | 6.5 | | | |
| INS-CPD-2017-18 | MassMutual Asia Limited | New Consultants Orientation Program* | 1 Dec 2017 - 30 Nov 2018 | First Approval | 28.5 | | | |

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| INS-CPD-2017-19 | FWD Life Insurance Company (Macau) Ltd. | Financial Planning Series* | 1 Jan 2018 - 31 Dec 2018 | First Approval | 24 | | | |
| INS-CPD-2017-20 | MassMutual Asia Limited | Advanced Wealth Management Training* | 1 Jan 2018 - 31 Dec 2018 | First Approval | 12 | | | |
| INS-CPD-2017-21 | MassMutual Asia Limited | Selling Skills Enhancement Series* | 1 Jan 2018 - 31 Dec 2018 | First Approval | 15 | | | |
| INS-CPD-2018-01 | IFS & Open Institute of City University of Macau | Accounting | 1 Jan 2018 - 31 Dec 2018 | First Approval | 10 | | | |
| INS-CPD-2018-02 | IFS & Open Institute of City University of Macau | Company and Contract Law | 1 Jan 2018 - 31 Dec 2018 | First Approval | 10 | | | |
| INS-CPD-2018-03 | IFS & Open Institute of City University of Macau | Economics | 1 Jan 2018 - 31 Dec 2018 | First Approval | 10 | | | |
| INS-CPD-2018-04 | IFS & Open Institute of City University of Macau | Human Resources Management | 1 Jan 2018 - 31 Dec 2018 | First Approval | 10 | | | |
| INS-CPD-2018-05 | IFS & Open Institute of City University of Macau | Information Systems | 1 Jan 2018 - 31 Dec 2018 | First Approval | 10 | | | |
| INS-CPD-2018-06 | IFS & Open Institute of City University of Macau | Marketing | 1 Jan 2018 - 31 Dec 2018 | First Approval | 10 | | | |
| INS-CPD-2018-07 | IFS & Open Institute of City University of Macau | Strategic Management | 1 Jan 2018 - 31 Dec 2018 | First Approval | 10 | | | |
| INS-CPD-2018-08 | IFS & Open Institute of City University of Macau | Statistics | 1 Jan 2018 - 31 Dec 2018 | First Approval | 10 | | | |
| INS-CPD-2018-09 | IFS & Open Institute of City University of Macau | Quantitative Methods | 1 Jan 2018 - 31 Dec 2018 | First Approval | 10 | | | |
| INS-CPD-2018-10 | IFS & Open Institute of City University of Macau | Organisational Behaviour | 1 Jan 2018 - 31 Dec 2018 | First Approval | 10 | | | |

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| INS-CPD-2018-11 | IFS & Open Institute of City University of Macau | Claims Management | 1 Jan 2018 - 31 Dec 2018 | First Approval | 10 | | | |
| INS-CPD-2018-12 | IFS & Open Institute of City University of Macau | Financial Planning | 1 Jan 2018 - 31 Dec 2018 | First Approval | 10 | | | |
| INS-CPD-2018-13 | IFS & Open Institute of City University of Macau | Life Insurance-Basic Actuarial Planning and Control | 1 Jan 2018 - 31 Dec 2018 | First Approval | 10 | | | |
| INS-CPD-2018-14 | IFS & Open Institute of City University of Macau | Risk Management | 1 Jan 2018 - 31 Dec 2018 | First Approval | 10 | | | |
| INS-CPD-2018-15 | IFS & Open Institute of City University of Macau | Credit Insurance | 1 Jan 2018 - 31 Dec 2018 | First Approval | 10 | | | |
| INS-CPD-2018-16 | Macau Institute of Financial Services | Law of Heritage in Macao | 1 Jan 2018 - 31 Dec 2018 | First Approval | 6 | | | |
| INS-CPD-2018-17 | Macau Institute of Financial Services | Credit Risk Management for Corporate Banking | 1 Jan 2018 - 31 Dec 2018 | First Approval | 12 | | | |
| INS-CPD-2018-18 | Macau Institute of Financial Services | Notary and Power of Attorney | 1 Jan 2018 - 31 Dec 2018 | First Approval | 6 | | | |
| INS-CPD-2018-19 | IFS & Macau Financial Development Centre | Principles and Applications of Fund Investment | 1 Jan 2018 - 31 Dec 2018 | First Approval | 12 | | | |
| INS-CPD-2018-20 | IFS & Macau Financial Development Centre | The Principles and Applications of Derivative Warrants & CBBCs | 1 Jan 2018 - 31 Dec 2018 | First Approval | 12 | | | |
| INS-CPD-2018-21 | Macau Institute of Financial Services | Fundamentals of Personal Financial Planning | 1 Jan 2018 - 31 Dec 2018 | First Approval | 15 | | | |
| INS-CPD-2018-22 | Macau Institute of Financial Services | Insurance (Module I) - Principles and Practice of Insurance | 1 Jan 2018 - 31 Dec 2018 | First Approval | 16 | | | |
| INS-CPD-2018-23 | Macau Institute of Financial Services | Insurance (Module II) - Non Life Insurance | 1 Jan 2018 - 31 Dec 2018 | First Approval | 16 | | | |

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| INS-CPD-2018-24 | Macau Institute of Financial Services | Insurance (Module III) - Life Insurance | 1 Jan 2018 - 31 Dec 2018 | First Approval | 19 | | | |
| INS-CPD-2018-25 | Macau Institute of Financial Services | Insurance (Module V) - Investment-Linked Long Term Insurance | 1 Jan 2018 - 31 Dec 2018 | First Approval | 19 | | | |
| INS-CPD-2018-26 | Macau Institute of Financial Services | The Principles of Risk Management | 1 Jan 2018 - 31 Dec 2018 | First Approval | 5 | | | |
| INS-CPD-2018-27 | Macau Institute of Financial Services | Risk Management for Financial Institutions | 1 Jan 2018 - 31 Dec 2018 | First Approval | 5 | | | |
| INS-CPD-2018-28 | Jardine Lloyd Thompson Limited | Business Knowledge Series | 1 Feb 2018 - 31 Jan 2019 | First Approval | 8 | | | |
| INS-CPD-2018-29 | Jardine Lloyd Thompson Limited | E & O Awareness Training | 1 Feb 2018 - 31 Jan 2019 | First Approval | 6 | | | |
| INS-CPD-2018-30 | AIA International Limited | Financial Planning Workshop | 1 Mar 2018 - 28 Feb 2019 | First Approval | 5 | | | |
| INS-CPD-2018-31 | IFS & PEAK/VTC (H.K) | Persuasion Skills for Financial Services Practitioners | 1 Mar 2018 - 28 Feb 2019 | First Approval | 5 | | | |
| INS-CPD-2018-32 | IFS & PEAK/VTC (H.K) | Construction All Risks (CAR) and Related Professional Liability Insurance Underwriting and Claims Handling | 1 Mar 2018 - 28 Feb 2019 | First Approval | 4 | | | |
| INS-CPD-2018-33 | IFS & PEAK/VTC (H.K) | Employee Benefits - Travel Insurance | 1 Mar 2018 - 28 Feb 2019 | First Approval | 3 | | | |
| INS-CPD-2018-34 | IFS & PEAK/VTC (H.K) | Health Insurance - Medical Knowledge of Critical Illness | 1 Mar 2018 - 28 Feb 2019 | First Approval | 3 | | | |
| INS-CPD-2018-35 | AIA International Limited | Central Provident Fund and Retirement Scheme Workshop | 1 May 2018 - 30 Apr 2019 | First Approval | 3 | | | |

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| INS-CPD-2018-36 | AIA International Limited | Principles and Practice of Insurance | 1 May 2018 - 30 Apr 2019 | First Approval | 3 | | | |
| INS-CPD-2018-37 | Macau Institute of Financial Services | Professional Liability Insurance | 1 May 2018 - 30 Apr 2019 | First Approval | 6 | | | |
| INS-CPD-2018-38 | Macau Institute of Financial Services | Legal Entity Course Series * | 1 May 2018 - 30 Apr 2019 | First Approval | 12 | | | |
| INS-CPD-2018-39 | AXA China Region Insurance Company (Bermuda) Limited | Basic Financial Planning* | 1 Jun 2018 - 31 May 2019 | First Approval | 10 | | | |
| INS-CPD-2018-40 | Macau Institute of Financial Services | Insurance Underwriting Management | 1 Jun 2018 - 31 May 2019 | First Approval | 5 | | | |
| INS-CPD-2018-41 | Manulife (International) Limited | MOA - Initial Training Course* | 1 Jun 2018 - 31 May 2019 | First Approval | 33 | | | |
| INS-CPD-2018-42 | YouYu Global Limited | FinTech and Investment* | 1 Jun 2018 - 31 May 2019 | First Approval | 5.5 | | | |
| INS-CPD-2018-43 | Macau Institute of Financial Services | Legal System for Cheques | 1 Jul 2018 - 30 Jun 2019 | First Approval | 3 | | | |