

Insurance Intermediaries Quality Assurance Scheme History of Approved CPD Activities

(This list only shows the latest 5 years record of approved CPD activities. For enquiries about previous records, please contact Macau IFS at (853) 8297 2623.)

*: Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Ref.	Name of Organizer	Title of CPD Activity	Approval Period (Commencing in 2018)			Approval Period (Commencing in 2017)		
			Approval Period	No. of Times of Renewal	No. of CPD hours	Approval Period	No. of Times of Renewal	No. of CPD hours
INS-CPD-2017-01	Macau Institute of Financial Services	The Law of Property in Macao: Marriage and Inheritance				1 Jul 2017 - 30 Jun 2018	First Approval	15
INS-CPD-2017-02	Macau Institute of Financial Services	The Law of Property in Macao: Debt and Civil Liability				1 Jul 2017 - 30 Jun 2018	First Approval	15
INS-CPD-2017-03	Macau Institute of Financial Services	The Law of Property in Macao: Real Estate				1 Jul 2017 - 30 Jun 2018	First Approval	15
INS-CPD-2017-04	Macau Institute of Financial Services	The Law of Property in Macao: Corporation and Enterprise				1 Jul 2017 - 30 Jun 2018	First Approval	12
INS-CPD-2017-05	IFS & PEAK/VTC (H.K)	Liability Insurance	1 Jun 2017 - 31 May 2018	First Approval	6			
INS-CPD-2017-06	IFS & PEAK/VTC (H.K)	Commercial Insurance Coverage	1 Jun 2017 - 31 May 2018	First Approval	5			
INS-CPD-2017-07	IFS & PEAK/VTC (H.K)	Insurance Policy Drafting and Underwriting	1 Jun 2017 - 31 May 2018	First Approval	3			

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INS-CPD-2017-08	IFS & PEAK/VTC (H.K)	Medical Insurance Plan	1 Jun 2017 - 31 May 2018	First Approval	2			
INS-CPD-2017-09	IFS & PEAK/VTC (H.K)	Legal Knowledge for Life Insurance Selling	1 Jun 2017 - 31 May 2018	First Approval	5			
INS-CPD-2017-10	IFS & PEAK/VTC (H.K)	Enhancing Quality Customer Services	1 Jun 2017 - 31 May 2018	First Approval	3			
INS-CPD-2017-11	AIA International Limited	Investment-Linked Long Term Insurance Training	1 Oct 2017 - 30 Sep 2018	First Approval	10			
			1 Oct 2018 - 30 Sep 2019	1 st Renewal	10			
INS-CPD-2017-12	AIA International Limited	Claims Management Training	1 Oct 2017 - 30 Sep 2018	First Approval	10			
			1 Oct 2018 - 30 Sep 2019	1 st Renewal	10			
INS-CPD-2017-13	IFS, City University of Macau & Int'l Assoc. of Registered Financial Consultants H.K and Macau Centre Co. Ltd.	Professional Certificate in Financial Consulting (Executive Program)				1 Sep 2017 - 31 Aug 2018	First Approval	14
INS-CPD-2017-14	IFS, City University of Macau & Int'l Assoc. of Registered Financial Consultants H.K and Macau Centre Co. Ltd.	Professional Diploma in Financial Consulting Program	1 Sep 2017 - 31 Aug 2018	First Approval	14			
INS-CPD-2017-15	Manulife (International) Limited	Coaching for Success*				1 Oct 2017 - 30 Sep 2018	First Approval	8
INS-CPD-2017-16	Manulife (International) Limited	Comprehensive Financial Planning	1 Nov 2018 - 31 Oct 2019	1 st Renewal	6	1 Nov 2017 - 31 Oct 2018	First Approval	6
INS-CPD-2017-17	MassMutual Asia Limited	Fundamental Agency Management Training	1 Dec 2017 - 30 Nov 2018	First Approval	6.5			
INS-CPD-2017-18	MassMutual Asia Limited	New Consultants Orientation Program*	1 Dec 2017 - 30 Nov 2018	First Approval	28.5			

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INS-CPD-2017-19	FWD Life Insurance Company (Macau) Ltd.	Financial Planning Series*	1 Jan 2018 - 31 Dec 2018	First Approval	24			
INS-CPD-2017-20	MassMutual Asia Limited	Advanced Wealth Management Training*	1 Jan 2018 - 31 Dec 2018	First Approval	12			
INS-CPD-2017-21	MassMutual Asia Limited	Selling Skills Enhancement Series*	1 Jan 2018 - 31 Dec 2018	First Approval	15			
INS-CPD-2018-01	IFS & Open Institute of City University of Macau	Accounting	1 Jan 2018 - 31 Dec 2018	First Approval	10			
INS-CPD-2018-02	IFS & Open Institute of City University of Macau	Company and Contract Law	1 Jan 2018 - 31 Dec 2018	First Approval	10			
INS-CPD-2018-03	IFS & Open Institute of City University of Macau	Economics	1 Jan 2018 - 31 Dec 2018	First Approval	10			
INS-CPD-2018-04	IFS & Open Institute of City University of Macau	Human Resources Management	1 Jan 2018 - 31 Dec 2018	First Approval	10			
INS-CPD-2018-05	IFS & Open Institute of City University of Macau	Information Systems	1 Jan 2018 - 31 Dec 2018	First Approval	10			
INS-CPD-2018-06	IFS & Open Institute of City University of Macau	Marketing	1 Jan 2018 - 31 Dec 2018	First Approval	10			
INS-CPD-2018-07	IFS & Open Institute of City University of Macau	Strategic Management	1 Jan 2018 - 31 Dec 2018	First Approval	10			
INS-CPD-2018-08	IFS & Open Institute of City University of Macau	Statistics	1 Jan 2018 - 31 Dec 2018	First Approval	10			
INS-CPD-2018-09	IFS & Open Institute of City University of Macau	Quantitative Methods	1 Jan 2018 - 31 Dec 2018	First Approval	10			
INS-CPD-2018-10	IFS & Open Institute of City University of Macau	Organisational Behaviour	1 Jan 2018 - 31 Dec 2018	First Approval	10			
INS-CPD-2018-11	IFS & Open Institute of City University of Macau	Claims Management	1 Jan 2018 - 31 Dec 2018	First Approval	10			

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INS-CPD-2018-12	IFS & Open Institute of City University of Macau	Financial Planning	1 Jan 2018 - 31 Dec 2018	First Approval	10			
INS-CPD-2018-13	IFS & Open Institute of City University of Macau	Life Insurance-Basic Actuarial Planning and Control	1 Jan 2018 - 31 Dec 2018	First Approval	10			
INS-CPD-2018-14	IFS & Open Institute of City University of Macau	Risk Management	1 Jan 2018 - 31 Dec 2018	First Approval	10			
INS-CPD-2018-15	IFS & Open Institute of City University of Macau	Credit Insurance	1 Jan 2018 - 31 Dec 2018	First Approval	10			
INS-CPD-2018-16	Macau Institute of Financial Services	Law of Inheritance in Macao	1 Jan 2018 - 31 Dec 2018	First Approval	6			
INS-CPD-2018-17	Macau Institute of Financial Services	Credit Risk Management for Corporate Banking: Red Flag Credit Warning Signal for Corporate Borrower	1 Jan 2018 - 31 Dec 2018	First Approval	12			
INS-CPD-2018-18	Macau Institute of Financial Services	Notary and Power of Attorney	1 Jan 2018 - 31 Dec 2018	First Approval	6			
INS-CPD-2018-19	IFS & Macau Financial Development Centre	The Principles and Applications of Fund Investment	1 Jan 2018 - 31 Dec 2018	First Approval	12			
INS-CPD-2018-20	IFS & Macau Financial Development Centre	The Principles and Applications of Derivative Warrants & CBBCs	1 Jan 2018 - 31 Dec 2018	First Approval	12			
INS-CPD-2018-21	Macau Institute of Financial Services	Fundamentals of Personal Financial Planning	1 Jan 2018 - 31 Dec 2018	First Approval	15			
INS-CPD-2018-22	Macau Institute of Financial Services	Insurance (Module I) - Principles and Practice of Insurance	1 Jan 2018 - 31 Dec 2018	First Approval	16			
INS-CPD-2018-23	Macau Institute of Financial Services	Insurance (Module II) - Non Life Insurance	1 Jan 2018 - 31 Dec 2018	First Approval	16			
INS-CPD-2018-24	Macau Institute of Financial Services	Insurance (Module III) - Life Insurance	1 Jan 2018 - 31 Dec 2018	First Approval	19			

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INS-CPD-2018-25	Macau Institute of Financial Services	Insurance (Module V) - Investment-Linked Long Term Insurance	1 Jan 2018 - 31 Dec 2018	First Approval	19			
INS-CPD-2018-26	Macau Institute of Financial Services	The Principles of Risk Management	1 Jan 2018 - 31 Dec 2018	First Approval	5			
INS-CPD-2018-27	Macau Institute of Financial Services	Risk Management for Financial Institutions	1 Jan 2018 - 31 Dec 2018	First Approval	5			
INS-CPD-2018-28	Jardine Lloyd Thompson Limited	Business Knowledge Series*	1 Feb 2018 - 31 Jan 2019	First Approval	8			
INS-CPD-2018-29	Jardine Lloyd Thompson Limited	E & O Awareness Training*	1 Feb 2018 - 31 Jan 2019	First Approval	6			
INS-CPD-2018-30	AIA International Limited	Financial Planning Workshop	1 Mar 2018 - 28 Feb 2019	First Approval	5			
INS-CPD-2018-31	IFS & PEAK/VTC (H.K)	Persuasion Skills for Financial Services Practitioners	1 Mar 2018 - 28 Feb 2019	First Approval	5			
INS-CPD-2018-32	IFS & PEAK/VTC (H.K)	Construction All Risks (CAR) and Related Professional Liability Insurance Underwriting and Claims Handling	1 Mar 2018 - 28 Feb 2019	First Approval	4			
INS-CPD-2018-33	IFS & PEAK/VTC (H.K)	Employee Benefits - Travel Insurance	1 Mar 2018 - 28 Feb 2019	First Approval	3			
INS-CPD-2018-34	IFS & PEAK/VTC (H.K)	Health Insurance - Medical Knowledge of Critical Illness	1 Mar 2018 - 28 Feb 2019	First Approval	3			
INS-CPD-2018-35	AIA International Limited	Central Provident Fund and Retirement Scheme Workshop	1 May 2018 - 30 Apr 2019	First Approval	3			
INS-CPD-2018-36	AIA International Limited	Principles and Practice of Insurance	1 May 2018 - 30 Apr 2019	First Approval	3			
INS-CPD-2018-37	Macau Institute of Financial Services	Professional Liability Insurance	1 May 2018 - 30 Apr 2019	First Approval	6			

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INS-CPD-2018-38	Macau Institute of Financial Services	Legal Entity Course Series *	1 May 2018 - 30 Apr 2019	First Approval	12			
INS-CPD-2018-39	AXA China Region Insurance Company (Bermuda) Limited	Basic Financial Planning*	1 Jun 2018 - 31 May 2019	First Approval	10			
INS-CPD-2018-40	Macau Institute of Financial Services	Insurance Underwriting Management	1 Jun 2018 - 31 May 2019	First Approval	5			
INS-CPD-2018-41	Manulife (International) Limited	MOA - Initial Training Course	1 Jun 2018 - 31 May 2019	First Approval	33			
INS-CPD-2018-42	YouYu Global Limited	FinTech and Investment*	1 Jun 2018 - 31 May 2019	First Approval	5.5			
INS-CPD-2018-43	Macau Institute of Financial Services	Legal System for Cheques	1 Jul 2018 - 30 Jun 2019	First Approval	3			
INS-CPD-2018-44	IFS & PEAK/VTC (H.K)	Property and Liability Insurance Coverage for Restaurants and Catering Services	1 Jul 2018 - 30 Jun 2019	First Approval	4			
INS-CPD-2018-45	IFS & PEAK/VTC (H.K)	One Belt, One Road: the 21st Century Silk Road	1 Jul 2018 - 30 Jun 2019	First Approval	3			
INS-CPD-2018-46	IFS & PEAK/VTC (H.K)	Modern Leadership and Staff Management in Insurance Industry - Successful Delegation	1 Jul 2018 - 30 Jun 2019	First Approval	3			
INS-CPD-2018-47	MassMutual Asia Limited	Seminars on Financial Planning, Legal & Medical Knowledges (I)*	1 Aug 2018 - 31 Jul 2019	First Approval	8			
INS-CPD-2018-48	Fidelidade Macau – Insurance Company Ltd.	Insurance Orientation Programme*	1 Aug 2018 - 31 Jul 2019	First Approval	10			
INS-CPD-2018-49	China Life Insurance (Overseas) Co. Ltd.	"自我突破"	1 Aug 2018 - 31 Jul 2019	First Approval	5			
INS-CPD-2018-50	Macau Institute of Financial Services	Insurance Claims Management	1 Aug 2018 - 31 Jul 2019	First Approval	5			

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INS-CPD-2018-51	Macau Institute of Financial Services	Human Resources Management*	1 Sep 2018 - 31 Aug 2019	First Approval	10			
INS-CPD-2018-52	Macau Institute of Financial Services	"Seminar on Facilitating the Development of Inclusive Finance and Green Finance on the Digital Silk Road:Fintech's potential positive impact" and "Seminar on Applying Blockchain in Real Business Scenarios"	1 Sep 2018 - 31 Aug 2019	First Approval	2			
INS-CPD-2018-53	Macau Institute of Financial Services	Macao Insurance Law Course Series*	1 Sep 2018 - 31 Aug 2019	First Approval	15			
INS-CPD-2018-54	IFS & PEAK/VTC (H.K)	Modern Leadership and Staff Management in Insurance Industry - High Impact Leadership	1 Oct 2018 - 30 Sep 2019	First Approval	3			
INS-CPD-2018-55	Manulife (International) Limited	Individual Underwriting	1 Nov 2018 - 31 Oct 2019	First Approval	4			