



提高保險知識及技巧課程 Brushing up on insurance knowledge and skills

報名表 Enrollment Form

該課程已納入澳門特區政府《保險中介人持續專業培訓計劃》。

The course has been included in the qualified CPD course for the Macau Insurance Intermediaries under the CPD Programme.

課程編號 Course Ref. No.	上課日期/時間 Date / Time	課時/CPD 時數 hours	截止報名 Deadline	學費(會員) Member	學費(非會員) Non-Member
IFS-2019-29 CPD Ref: INS-CPD-2019-15	13/04/2019 星期六 Saturday (9:00am-1:30pm, 2:30pm-4:30pm) 27/04/2019 星期六 Saturday (9:00am-12:30pm)	10 小時 Hours	11/04/2019	澳門元 MOP 1,500	澳門元 MOP 1,600
上課地點 Venue	Day 1: 13/04/2019	澳門士多烏拜斯大馬路 1-B 號, 東曦閣大廈地下澳門金融學會 Av. Sidónio Pais, No.1-B, Edif. Tung Hei Kok, R/C, Macau (in IFS)			
	Day 2: 27/04/2019	澳門馬統領街 32 號廠商會大廈 11 樓 Rua do Comandante Mata e Oliveira, No. 32, Edif. Associacao Industrial de Macau, 11 andar, Macau			

個人資料 Personal Details : 先生 Male 女士 Female

中文姓名 Name in Chinese		外文姓名 Name in Foreign Language	
出生日期 Date of birth	____ / ____ / ____ 日 D 月 M 年 Year	身份證/護照號碼 ID/Passport No.	
機構名稱 Company Name			
職位 Position		保險中介人編號 License No.	
* 手提電話 Mobile No.		電郵 E-Mail	
通訊地址 Address			
學歷程度 Education Level 請選擇 please tick 「✓」	<input type="checkbox"/> 小學 Primary <input type="checkbox"/> 中學 Secondary <input type="checkbox"/> 副學士學位 Associate Degree <input type="checkbox"/> 學士學位 Degree <input type="checkbox"/> 學士學位以上 Post-Graduate <input type="checkbox"/> 其他 Other _____		

* 僅用於通知課程有關事宜 For notifying course arrangements only.

簽署 Signature : _____

日期 Date : _____

學員編號 Student No.	_____	(僅供澳門金融學會內部使用 For office use only)
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附件 Encl.: 請附報名人身份證副本 Please attach a copy of the applicant's Identity Card



提高保險知識及技巧課程 Brushing up on insurance knowledge and skills

課程簡介 Course Introduction

本課程旨在提高金融從業員的保險知識及技巧，從而為客戶提供更優質及專業之金融服務/建議。
The objective of this course is to enhance the insurance knowledge and skills of financial practitioners in providing better and professional financial services/advises to the clients.

課程對象 Target Audience

本課程為本澳以英語 / 葡語為主要語言之金融從業員而設。
This course is designed for Macao's English/Portuguese speaking financial practitioners.

導師 Instructor

導師為保險業界資深專業人士
Senior Professionals from the insurance industry

課程證書 Course Certificate / 持續專業培訓時數 CPD hours

每個獨立單元出席率達 100% 的學員方可獲頒授課程證書及獲得持續專業培訓時數。學員若遲到或缺席超過 15 分鐘，將不獲頒授課程證書及不能獲得持續專業培訓時數。學員請務必於每節課準時到達，並緊記於每一節課上課前及完結後在出席記錄表上簽名。

Students must achieve a 100% attendance of each individual Module to earn a course certificate and CPD hours. Students who are late for class or absent from class for more than 15 minutes, will **NOT** be awarded the certificate and CPD hours. Students are required to be punctual to class, sign-in before the class begins and sign-out at the end of the class on the attendance sheet for every single session.

課程內容 Course Contents

包括七個單元 Include seven modules

- FINTECH - Challenges from Financial Technology;
- Importance of Sum Insured;
- Selling Your Way To Customers;
- AML/CFT;
- Personal Data Protection;
- Non- Mandatory Central Provident Fund; and
- Improve Your Investment Strategy

其他課程資料 Other Course Info.

授課語言 Language	英語 English
查詢 Enquiry	Pls. contact Mr. Lei / Ms. Kun, 電話 Tel. 82972626/28568280