



「信託及財產繼承」講座 Seminar on Trust and Wealth Succession

澳門金融學會及香港銀行學會定於 2017 年 3 月 25 日 (星期六) 聯合主辦「信託及財產繼承」講座。是次講座詳情如下:

The Macau Institute of Financial Services (IFS) and the Hong Kong Institute of Bankers (HKIB) will jointly organize a seminar on "Trust and Wealth Succession" on 25 March 2017 (Saturday). The details of the seminar are as follows:

日期 Date: 2017 年 3 月 25 日(星期六) 25 March 2017 (Saturday)

登記 Registration: 上午9時30分9:30am

講座 Seminar: 上午 10 時至下午 1 時 10:00am - 13:00pm

地點 Venue: 澳門東望洋斜巷 24 - 26 號澳門金融管理局 3 樓禮堂

Auditorium (3/F.), Monetary Authority of Macau,

Calçada do Gaio No. 24 – 26 Macau

語言 Language: 雙語(粵語及英語), 英文材料

Bilingual (Cantonese & English), Supplemented with English Materials

電郵 Email: ifs@macau.ctm.net

費用 Fee: 免費 Free of Charge

講座簡介 Seminar Outline

- Introduction of Succession Law in Hong Kong
- Intestates' Estates Ordinance vs. Wills Ordinance
- Characteristics of a Trust
- Parties to a Trust Arrangement
- Types of Trust
- Motivation for Setting Up a Trust
- Advantages of Using a Trust
- Putting Trust in Practices

講座嘉賓 Guest Speaker:

Mr Sin is a Barrister-at-law with practicing area on Trust Law, Company Law, Contract Law, Employment Law, Interlocutory applications in general civil law and Criminal Law. He is a qualified lawyer in Hong Kong, Associate Member of Taxation Institute of Hong Kong and Full Member of Bar Association of Hong Kong. He has substantial experience in delivering seminars and training for professional institutes and banks.



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我們誠邀各位有意加強信託及財產繼承知識的銀行從業員、監管機構、律師及有興趣人士報名参加是次講座。為方便預留座位,敬請 閣下於2017年3月10日前將已填妥之報名表以親自遞交/郵寄/傳真/電郵的方式交至本會。截止報名日期之後,澳門金融學會將通知有關報名人士以確認座位。

We cordially invite banking practitioners, regulator, lawyers as well as any other interested parties, who wish to enhance their knowledge on trust and wealth succession, to enroll in this seminar. For seat reservation, please submit the completed Enrollment Form to the IFS by hand/post/fax/email before 10 March 2017. The IFS will confirm the seat of the applicant in the seminar after the deadline for enrolment.

如有查詢,請致電李先生或官小姐,電話 2856 8280。 For enquiries, please call Mr. Lei or Ms. Kun at 2856 8280.

謹此致意! Best regards,

澳門金融學會管理委員會潘志輝主席

António Félix Pontes

Artino for File Parls

Chairman of the Executive Board of IFS

2017年2月16日



機構名稱



「信託及財產繼承」講座 Seminar on Trust and Wealth Succession

2017年3月25日 | 上午10時至下午1時 澳門東望洋斜巷24-26號澳門金融管理局3樓禮堂

報名表格 Enrollment Form

Company Name:			
聯絡人			電話
Contact Person:			_ Tel:
No.	中文姓名	外文姓名	職銜
	Name in Chinese	Name in Romanized Characters	Position
1			
2			
3			
4			
5			
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7			
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9			
10			

授權簽署 Authorized signature

備註 Remark:

請於 3 月 10 日前將已填妥的表格,親自遞交/郵遞/傳真/電郵至澳門金融學會。 Please submit the completed form to the IFS by hand/post/fax/email before March 10.